

Amendment of OAR 580-040-0040, 2008-09 Academic Year Fee Book UO Authorization to Increase Tuition for Spring Term 2009

Summary:

The Academic Year Fee Book for the 2008-09 academic year adopted by the Board at its June 2008 meeting set the University of Oregon's undergraduate resident tuition at \$990 per term for students taking 8 credit hours, \$1,485 per term for 12 credit hours, and \$1,734 per term for 15 credit hours. Undergraduate nonresident tuition was set at \$3,752 for students taking 8 credit hours, \$5,628 per term for 12 credit hours, and \$6,253 per term for 15 credit hours. The UO proposes to increase spring term nonresident tuition \$350 for each student enrolled for eight or more credit hours; the UO also proposes to increase spring term resident tuition \$150 for each student enrolled for eight or more credit hours. Students enrolled for fewer than eight credits spring term would pay half those amounts respectively. The UO will use 30 percent of the amount raised by this increase for need-based financial aid via fee remissions. Student recipients of Oregon Opportunity Grants, Oregon Challenge Grants, and Pathways Oregon will be protected from increases. The increase will yield a net revenue gain of about \$2.1 million to offset a portion of the \$6.9 million budget reduction assessed against the University's 2007-2009 General Fund allocation as a result of state budget reductions. Without the increase, the UO's ending fund balance will drop below 5 percent, the Board's fund balance minimum threshold. Consequently, the UO, through President Frohnmayer, asks the Board to promulgate a temporary administrative rule amending the 2008-09 Academic Year Fee Book to increase tuition for spring term 2009.

Background:

Under ORS 351.070(3)(c), the Board may, for each institution under its control, prescribe fees for enrollment. The Board adopted OAR 580-040-0040, 2008-09 Academic Year Fee Book, in June 2008. Since that time, the State has experienced substantial revenue shortfalls and has indicated to the Oregon University System that its General Fund appropriation will be reduced. The UO share of the General Fund budget reduction resulting from the revenue shortfall is \$8.6 million.

The UO proposes to offset a portion of the budget reduction by increasing tuition \$350 for nonresident students and \$150 for resident students enrolled for eight or more credits spring term. Students enrolled in fewer than eight credits will be assessed half the increase, \$175 for nonresident students, and \$75 for resident students. This increase will result in an annualized tuition increase of 3.4 percent for resident students enrolled for 12 credits spring term. However, because the Board, at the UO's request, reduced the spring term incidental fee by \$100 in February, resident students will pay only \$50 more than the tuition and fees originally adopted by the Board in June 2008. This is an annualized increase of 1.1 percent for students enrolled for 12 credits spring term.

The following tables show: Table 1) undergraduate tuition and fees as adopted in June 2008, Table 2) undergraduate tuition and fee as revised for this surcharge and the

incidental fee proposal approved in February 2009; and Table 3) a comparison of the original to the modified proposal.

Thirty percent of the amount raised by this surcharge will be used by the University for need-based financial aid via fee remissions. Student recipients of Oregon Opportunity Grants, Oregon Challenge Grants, and Pathways Oregon will be protected from increases. The UO has already provided \$80 to each full-time student and \$40 to each part-time student of the 2,932 Oregon Opportunity Grant students enrolled at the UO to compensate for cuts in the state-funded portion of the project.

The increase will yield a net revenue gain of about \$2.1 million to help offset a portion of the \$8.6 million budget reduction assessed to the University's 2007- 2009 General Fund allocation as a result of state budget reductions. Without the increase, the UO's ending fund balance will drop below 5 percent, the Board's fund balance minimum threshold. Consequently, the UO, through President Frohnmayer, asks the Board to promulgate a temporary administrative rule reducing the incidental fee assessed by the UO for spring term 2009.

Staff Recommendation to the Board:

Staff recommends that the Board adopt a temporary administrative rule amending OAR 580-040-0040 to increase tuition charged by the University of Oregon spring term 2009 as follows.

(Board action required.)

OAR 580-040-0040 Academic Year Fee Book

The “Academic Year Fee Book” dated June 6, 2008, is amended to increase tuition assessed by the University of Oregon for spring term 2009 as shown below:

| Credit Hours | Undergraduate Tuition ¹ | | | |
|-----------------|---------------------------------------|-----------|--------------|-----------|
| | Resident | | Nonresident | |
| | Residents | Surcharge | Nonresidents | Surcharge |
| 1 | 124.00 | 75.00 | 469.00 | 175.00 |
| 2 | 247.00 | 75.00 | 938.00 | 175.00 |
| 3 | 371.00 | 75.00 | 1,407.00 | 175.00 |
| 4 | 495.00 | 75.00 | 1,876.00 | 175.00 |
| 5 | 618.00 | 75.00 | 2,345.00 | 175.00 |
| 6 | 742.00 | 75.00 | 2,814.00 | 175.00 |
| 7 | 865.00 | 75.00 | 3,283.00 | 175.00 |
| 8 | 990.00 | 150.00 | 3,752.00 | 350.00 |
| 9 | 1,114.00 | 150.00 | 4,221.00 | 350.00 |
| 10 | 1,237.00 | 150.00 | 4,690.00 | 350.00 |
| 11 | 1,361.00 | 150.00 | 5,159.00 | 350.00 |
| 12 | 1,485.00 | 150.00 | 5,628.00 | 350.00 |
| 13 | 1,608.00 | 150.00 | 6,097.00 | 350.00 |
| 14 | 1,671.00 | 150.00 | 6,175.00 | 350.00 |
| 15 | 1,734.00 | 150.00 | 6,253.00 | 350.00 |
| 16 | 1,796.00 | 150.00 | 6,331.00 | 350.00 |
| 17 | 1,920.00 | 150.00 | 6,800.00 | 350.00 |
| 18 | 2,044.00 | 150.00 | 7,269.00 | 350.00 |
| 19 | 2,167.00 | 150.00 | 7,738.00 | 350.00 |
| 20 | 2,291.00 | 150.00 | 8,207.00 | 350.00 |
| 21 | 2,415.00 | 150.00 | 8,676.00 | 350.00 |

Each Add'l
Credit Hour

124.00

469.00

^{1]} Tuition for designated courses offered in the early morning and late afternoon is discounted 10% per credit hour.

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Table 1

2008-09 Academic Year Tuition and Required Fees - Per Term (Fall & Winter)

| Credit Hours | Undergraduate Tuition ¹ | | FEES | | | | Total Fees | Total Fees + Tuition Residents | Total Fees + Tuition Nonresidents |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|---------------|----------|------------|-----------------------------|------------|------------|--------------------------------|-----------------------------------|
| | Residents | Nonresidents | Building | Incidental | Health Service ² | Rec Center | | | |
| 1 | 124.00 | 469.00 | 23.00 | 140.00 | 130.25 | 18.75 | 312.00 | 436.00 | 781.00 |
| 2 | 247.00 | 938.00 | 25.00 | 145.00 | 130.25 | 20.75 | 321.00 | 568.00 | 1,259.00 |
| 3 | 371.00 | 1,407.00 | 27.00 | 150.00 | 130.25 | 22.75 | 330.00 | 701.00 | 1,737.00 |
| 4 | 495.00 | 1,876.00 | 29.00 | 155.00 | 130.25 | 24.75 | 339.00 | 834.00 | 2,215.00 |
| 5 | 618.00 | 2,345.00 | 31.00 | 160.00 | 130.25 | 26.75 | 348.00 | 966.00 | 2,693.00 |
| 6 | 742.00 | 2,814.00 | 33.00 | 165.00 | 130.25 | 28.75 | 357.00 | 1,099.00 | 3,171.00 |
| 7 | 865.00 | 3,283.00 | 35.00 | 170.00 | 130.25 | 30.75 | 366.00 | 1,231.00 | 3,649.00 |
| 8 | 990.00 | 3,752.00 | 37.00 | 175.00 | 130.25 | 32.75 | 375.00 | 1,365.00 | 4,127.00 |
| 9 | 1,114.00 | 4,221.00 | 39.00 | 180.00 | 130.25 | 34.75 | 384.00 | 1,498.00 | 4,605.00 |
| 10 | 1,237.00 | 4,690.00 | 41.00 | 185.00 | 130.25 | 36.75 | 393.00 | 1,630.00 | 5,083.00 |
| 11 | 1,361.00 | 5,159.00 | 43.00 | 190.00 | 130.25 | 38.75 | 402.00 | 1,763.00 | 5,561.00 |
| 12 | 1,485.00 | 5,628.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 1,896.00 | 6,039.00 |
| 13 | 1,608.00 | 6,097.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,019.00 | 6,508.00 |
| 14 | 1,671.00 | 6,175.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,082.00 | 6,586.00 |
| 15 | 1,734.00 | 6,253.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,145.00 | 6,664.00 |
| 16 | 1,796.00 | 6,331.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,207.00 | 6,742.00 |
| 17 | 1,920.00 | 6,800.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,331.00 | 7,211.00 |
| 18 | 2,044.00 | 7,269.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,455.00 | 7,680.00 |
| 19 | 2,167.00 | 7,738.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,578.00 | 8,149.00 |
| 20 | 2,291.00 | 8,207.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,702.00 | 8,618.00 |
| 21 | 2,415.00 | 8,676.00 | 45.00 | 195.00 | 130.25 | 40.75 | 411.00 | 2,826.00 | 9,087.00 |
| <i>Each Add'l Credit Hour</i> | 124.00 | 469.00 | | | | | | | |
| <p>^[1] Tuition for designated courses offered in the early morning and late afternoon is discounted 10% per credit hour.</p> <p>^[2] The Health Service fee for students enrolled at the Portland Center is: \$167</p> <p>A one-time Matriculation fee is assessed on all new and transfer students — \$250 Undergraduate / \$250 Graduate.</p> <p>The Energy, Technology, and Registration fees are being rolled into base tuition for undergraduates.</p> <p>Students enrolled in off-campus programs (OIMB and Portland only) are assessed 50% of the <i>Incidental</i> fee.</p> <p>Qualified tuition and fees do not include student health insurance fees for Tax Relief Act reporting.</p> <p>Note: For additional required fees, refer to Programmatic Resource Fees table.</p> | | | | | | | | | |

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Table 2

Spring Term 2009 Tuition and Required Fees

| Credit Hours | Undergraduate Tuition ^[1] | | | | FEES | | | | Total Fees | Total Fees + Tuition Residents | Total Fees + Tuition Nonresidents |
|-------------------------------|--------------------------------------|-----------|---------------|-----------|----------|------------|-------------------------------|------------|------------|--------------------------------|-----------------------------------|
| | Residents | Surcharge | Nonresidents | Surcharge | Building | Incidental | Health Service ^[2] | Rec Center | | | |
| 1 | 124.00 | 75.00 | 469.00 | 175.00 | 23.00 | 40.00 | 130.25 | 18.75 | 212.00 | 411.00 | 856.00 |
| 2 | 247.00 | 75.00 | 938.00 | 175.00 | 25.00 | 45.00 | 130.25 | 20.75 | 221.00 | 543.00 | 1,334.00 |
| 3 | 371.00 | 75.00 | 1,407.00 | 175.00 | 27.00 | 50.00 | 130.25 | 22.75 | 230.00 | 676.00 | 1,812.00 |
| 4 | 495.00 | 75.00 | 1,876.00 | 175.00 | 29.00 | 55.00 | 130.25 | 24.75 | 239.00 | 809.00 | 2,290.00 |
| 5 | 618.00 | 75.00 | 2,345.00 | 175.00 | 31.00 | 60.00 | 130.25 | 26.75 | 248.00 | 941.00 | 2,768.00 |
| 6 | 742.00 | 75.00 | 2,814.00 | 175.00 | 33.00 | 65.00 | 130.25 | 28.75 | 257.00 | 1,074.00 | 3,246.00 |
| 7 | 865.00 | 75.00 | 3,283.00 | 175.00 | 35.00 | 70.00 | 130.25 | 30.75 | 266.00 | 1,206.00 | 3,724.00 |
| 8 | 990.00 | 150.00 | 3,752.00 | 350.00 | 37.00 | 75.00 | 130.25 | 32.75 | 275.00 | 1,415.00 | 4,377.00 |
| 9 | 1,114.00 | 150.00 | 4,221.00 | 350.00 | 39.00 | 80.00 | 130.25 | 34.75 | 284.00 | 1,548.00 | 4,855.00 |
| 10 | 1,237.00 | 150.00 | 4,690.00 | 350.00 | 41.00 | 85.00 | 130.25 | 36.75 | 293.00 | 1,680.00 | 5,333.00 |
| 11 | 1,361.00 | 150.00 | 5,159.00 | 350.00 | 43.00 | 90.00 | 130.25 | 38.75 | 302.00 | 1,813.00 | 5,811.00 |
| 12 | 1,485.00 | 150.00 | 5,628.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 1,946.00 | 6,289.00 |
| 13 | 1,608.00 | 150.00 | 6,097.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,069.00 | 6,758.00 |
| 14 | 1,671.00 | 150.00 | 6,175.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,132.00 | 6,836.00 |
| 15 | 1,734.00 | 150.00 | 6,253.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,195.00 | 6,914.00 |
| 16 | 1,796.00 | 150.00 | 6,331.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,257.00 | 6,992.00 |
| 17 | 1,920.00 | 150.00 | 6,800.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,381.00 | 7,461.00 |
| 18 | 2,044.00 | 150.00 | 7,269.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,505.00 | 7,930.00 |
| 19 | 2,167.00 | 150.00 | 7,738.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,628.00 | 8,399.00 |
| 20 | 2,291.00 | 150.00 | 8,207.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,752.00 | 8,868.00 |
| 21 | 2,415.00 | 150.00 | 8,676.00 | 350.00 | 45.00 | 95.00 | 130.25 | 40.75 | 311.00 | 2,876.00 | 9,337.00 |
| <i>Each Add'l Credit Hour</i> | 124.00 | | 469.00 | | | | | | | | |

Endnotes:

^[1] Tuition for designated courses offered in the early morning and late afternoon is discounted 10% per credit hour.

^[2] The Health Service fee for students enrolled at the Portland Center is: \$167

A one-time Matriculation fee is assessed on all new and transfer students — \$250 Undergraduate / \$250 Graduate.

The Energy, Technology, and Registration fees are being rolled into base tuition for undergraduates.

Students enrolled in off-campus programs (OIMB and Portland only) are assessed 50% of the *Incidental fee*.

Qualified tuition and fees do not include student health insurance fees for Tax Relief Act reporting.

Note: For additional required fees, refer to Programmatic Resource Fees table.

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Summary of 2008-09 Undergraduate Tuition and Fees

TABLE 3

| | Resident | | | | Nonresident | | | |
|-------------------------------|----------------------|----------------------|-------------------|----------|----------------------|----------------------|-------------------|----------|
| | Fall and Winter | Spring | Change | % Change | Fall and Winter | Spring | Change | % Change |
| | Total Fees + Tuition | Total Fees + Tuition | in Tuition & Fees | | Total Fees + Tuition | Total Fees + Tuition | in Tuition & Fees | |
| 1 | 436.00 | 411.00 | -25.00 | -5.7% | 781.00 | 856.00 | 75.00 | 9.6% |
| 2 | 568.00 | 543.00 | -25.00 | -4.4% | 1,259.00 | 1,334.00 | 75.00 | 6.0% |
| 3 | 701.00 | 676.00 | -25.00 | -3.6% | 1,737.00 | 1,812.00 | 75.00 | 4.3% |
| 4 | 834.00 | 809.00 | -25.00 | -3.0% | 2,215.00 | 2,290.00 | 75.00 | 3.4% |
| 5 | 966.00 | 941.00 | -25.00 | -2.6% | 2,693.00 | 2,768.00 | 75.00 | 2.8% |
| 6 | 1,099.00 | 1,074.00 | -25.00 | -2.3% | 3,171.00 | 3,246.00 | 75.00 | 2.4% |
| 7 | 1,231.00 | 1,206.00 | -25.00 | -2.0% | 3,649.00 | 3,724.00 | 75.00 | 2.1% |
| 8 | 1,365.00 | 1,415.00 | 50.00 | 3.7% | 4,127.00 | 4,377.00 | 250.00 | 6.1% |
| 9 | 1,498.00 | 1,548.00 | 50.00 | 3.3% | 4,605.00 | 4,855.00 | 250.00 | 5.4% |
| 10 | 1,630.00 | 1,680.00 | 50.00 | 3.1% | 5,083.00 | 5,333.00 | 250.00 | 4.9% |
| 11 | 1,763.00 | 1,813.00 | 50.00 | 2.8% | 5,561.00 | 5,811.00 | 250.00 | 4.5% |
| 12 | 1,896.00 | 1,946.00 | 50.00 | 2.6% | 6,039.00 | 6,289.00 | 250.00 | 4.1% |
| 13 | 2,019.00 | 2,069.00 | 50.00 | 2.5% | 6,508.00 | 6,758.00 | 250.00 | 3.8% |
| 14 | 2,082.00 | 2,132.00 | 50.00 | 2.4% | 6,586.00 | 6,836.00 | 250.00 | 3.8% |
| 15 | 2,145.00 | 2,195.00 | 50.00 | 2.3% | 6,664.00 | 6,914.00 | 250.00 | 3.8% |
| 16 | 2,207.00 | 2,257.00 | 50.00 | 2.3% | 6,742.00 | 6,992.00 | 250.00 | 3.7% |
| 17 | 2,331.00 | 2,381.00 | 50.00 | 2.1% | 7,211.00 | 7,461.00 | 250.00 | 3.5% |
| 18 | 2,455.00 | 2,505.00 | 50.00 | 2.0% | 7,680.00 | 7,930.00 | 250.00 | 3.3% |
| 19 | 2,578.00 | 2,628.00 | 50.00 | 1.9% | 8,149.00 | 8,399.00 | 250.00 | 3.1% |
| 20 | 2,702.00 | 2,752.00 | 50.00 | 1.9% | 8,618.00 | 8,868.00 | 250.00 | 2.9% |
| 21 | 2,826.00 | 2,876.00 | 50.00 | 1.8% | 9,087.00 | 9,337.00 | 250.00 | 2.8% |
| <i>Each Add'l Credit Hour</i> | 124.00 | 124.00 | 0.00 | 0.0% | 469.00 | 469.00 | 0.00 | 0.0% |